

U.S. Equity Index Fund (TDAM)



Foreign equity

Fund facts

as at March 31, 2011

Fund code: LUSET

Asset class: Foreign equity

Asset category: U.S. Equity

Fund inception date: April 2001

Segregated fund size: \$77.9 million

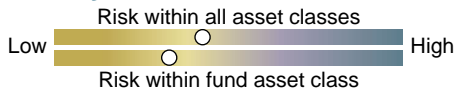
Underlying fund: TD U.S. Market Fund

Underlying fund size: \$1344.2 million

Total fund operating expenses

2010	2009	2008
0.067%	0.062%	0.066%

Volatility meter



Equity style and capitalization overview

	Value	Core/GARP	Growth
Large			
Mid			
Small			

Investment advisor

TD Asset Management Inc.

Who is TD Asset Management Inc.?

- TDAM and its affiliates manage over \$171.5 billion in assets as at December 31, 2009
- TD Asset Management Inc. is a wholly-owned subsidiary of The Toronto-Dominion Bank

Investment management style

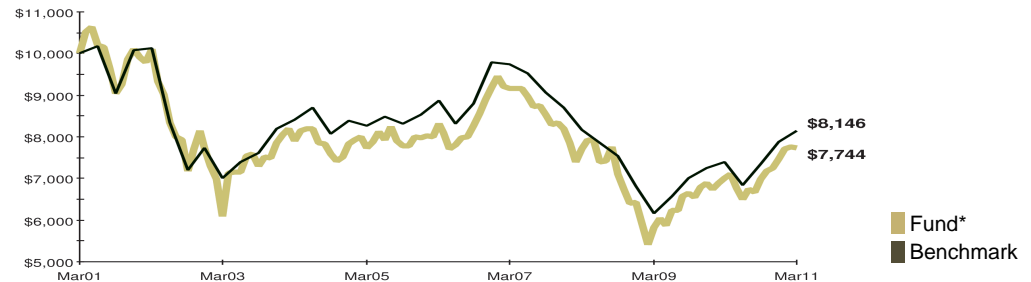
TDAM specializes in indexed, or passive, management of equities and bonds. The major advantages of indexing are consistent relative performance, diversification, minimizing manager risk and lower costs. Investment management costs (management fees, transaction costs, custody and market impact) are considerably less for indexing than for active management.

Fund objective

To track the performance of the S&P 500 Composite Total Return Index. The Fund invests in stocks included in the Index and S&P's depository receipts, and other instruments that approximate the return of the Index. The Fund also invests in Government of Canada T-bills and other Canadian money market instruments, and options, futures, and forward contracts - based on the Index.

Historical performance as at March 31, 2011

This graph shows how a \$10,000 investment in this fund would have changed in value compared with the benchmark: 100% S&P 500 (Net)



Compound returns as at March 31, 2011

	3 Mth	1 Year	2 Year**	3 Year**	4 Year**	5 Year**	10 Year**
Fund*	3.58%	10.47%	15.24%	0.20%	-4.09%	-1.39%	-2.52%
Benchmark	3.54%	10.22%	15.00%	-0.13%	-4.38%	-1.67%	-2.03%

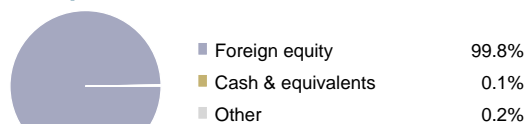
** Stated on an annualized basis

Calendar year returns

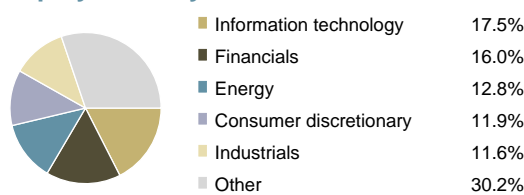
	YTD 2011	2010	2009	2008	2007	2006
Fund*	3.58%	8.67%	7.04%	-21.47%	-10.87%	14.97%
Benchmark	3.54%	8.40%	6.62%	-21.76%	-11.03%	14.70%

* Any performance shown prior to the fund's inception date is that of the underlying fund and is considered representative of this fund's performance.

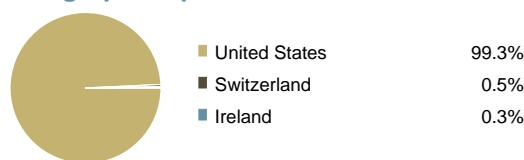
Composition



Equity industry



Geographic split



Top holdings as at March 31, 2011

Exxon Mobil	3.5%
Apple	2.6%
Chevron Corp.	1.8%
General Electric	1.8%
IBM	1.6%
Microsoft	1.6%
JP Morgan Chase & Co.	1.5%
AT&T Inc.	1.5%
Procter & Gamble	1.4%
Wells Fargo & Co.	1.4%
Total	18.7%

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