

**PRE-AUTHORIZED CONTRIBUTION  
AGREEMENT  
TAX- FREE SAVINGS PLAN (TFSA)**  
(automatic monthly withdrawals from your bank account)

Services for this plan are provided by The Great-West Life Assurance Company (Great-West). The policy is issued by London Life Insurance Company, a subsidiary of Great-West.

(please print)

**EMPLOYER/PLAN SPONSOR INFORMATION**

Name of employer/plan sponsor	Policy/plan number
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**MEMBER INFORMATION**

Last name	Initial	First name	Certificate / Social insurance number
Telephone #	Home ( )	- Business ( )	-

**PART A - Complete this section to START or CHANGE pre-authorized contributions**

Name of Accountholder \_\_\_\_\_

Name of Bank \_\_\_\_\_

Branch Address \_\_\_\_\_

Account No. \_\_\_\_\_

The withdrawal date will be the 15<sup>th</sup> day of each month (or the first business day following). Withdrawals will begin on the first withdrawal date following receipt of this form, as outlined below.

**IMPORTANT: Attach a "VOID" cheque to this form for new or changed banking information.**

I hereby authorize London Life Insurance Company to withdraw \$\_\_\_\_\_ (minimum \$25.00) from my bank account on a monthly basis.

**PART B - Complete this section to STOP pre-authorized contributions**

I would like to cancel my pre-authorized contribution agreement. Please stop payments. I understand that I will need to submit new instructions to resume pre-authorized contributions.

**PART C - Authorization - always complete this section**

This authorization replaces all previous instructions. The completed authorization must be mailed to the following address. The authorization must be received at this address at least 5 business days prior to the 15<sup>th</sup> of the month in order to be effective for the same month.

Signature of Authorized Bank Accountholder \_\_\_\_\_

Joint Signature (if required) \_\_\_\_\_

Member Signature if not Bank Accountholder \_\_\_\_\_

Date \_\_\_\_\_

To speak to a bilingual client service representative please call *Access Line* at 1-800-724-3402.

**RETURN TO:** GREAT-WEST LIFE  
Group Retirement Services  
255 Dufferin Avenue, T540  
London, ON N6A 4K1