



## Lump sum contribution to a Tax-Free Savings Account

Return to Great-West Life, Group Retirement Services

To be completed by a plan member who is making a lump sum contribution to a Tax-Free Savings Account (TFSA). Services for the plan are provided by The Great-West Life Assurance Company (Great-West). The policy is issued by London Life Insurance Company, a subsidiary of Great-West.

**Please print.**

### EMPLOYER/PLAN SPONSOR INFORMATION

Name of employer/plan sponsor	Policy/plan number
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### MEMBER INFORMATION:

Last name	Initial	First name	Social insurance number  -                      -
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I am attaching a cheque (payable to London Life) in the amount of \$\_\_\_\_\_ to be deposited to my Tax-Free Savings Account (TFSA):

Please invest this contribution as follows:

- According to my current investment allocation instructions.
- According to the following special instructions for this contribution only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

**Total allocation must equal 100%.**

Signature of member \_\_\_\_\_ Date \_\_\_\_\_

*Please make your cheque **payable to London Life Insurance Company** and return to Great-West with this form. Our offices are located at:*

255 Dufferin Avenue, T540, London ON N6A 4K1  
 PO Box 7200 Stn. Main, Winnipeg MB R3C 4W4  
 734-7th Ave. SW #1101, Calgary AB T2P 3P8  
 1450-2001 University Street, Montreal QC H3A 1T9  
 330 University Avenue, Toronto ON M5G 1R8

Access anytime ... with [www.grsaccess.com](http://www.grsaccess.com) – our secure, easy-to-use retirement planning Web site.  
 Or, Access Line – our automated phone service at 1-800-724-3402.