

Lump sum deposit to a non-registered savings plan

Return to Great-West Life, Group Retirement Services

To be completed by a plan member who is making a lump sum deposit to a non-registered savings plan.

Please note that your plan must allow you to make additional lump sum contributions.

Services for the plan are provided by The Great-West Life Assurance Company (Great-West). The plan is issued by The London Life Insurance Company, a subsidiary of Great-West.

Please print.

EMPLOYER/PLAN SPONSOR INFORMATION

Name of employer/plan sponsor

Policy/plan number

CONTRIBUTION MADE BY:

Last name

Initial

First name

Social insurance number

I am attaching a cheque (payable to London Life) in the amount of \$ _____ to be deposited to my non-registered savings plan:

IMPORTANT information regarding non-registered deposits:

IDENTIFICATION REQUIREMENT - If you enrolled in this plan on or after June 23, 2008 you must complete a Personal identification process before a lump sum deposit can be accepted. A Personal identification package can be obtained by accessing our website at www.grsaccess.com or by calling *Access Line* at 1-800-724-3402. Your enrolment date can be found on your member statement, referenced as *Date you joined this plan* or by logging on to our website at www.grsaccess.com, referenced as *Your date of membership*.

DEPOSITS OVER \$100,000:

Federal legislation requires that for lump sum deposits in excess of \$100,000 a *Politically Exposed Foreign Person Determination* be obtained. This must be completed by a representative of Great-West Life and is only required once while you are on the plan. Your contribution will not be accepted without this Determination. The form can be obtained by logging on to our website at www.grsaccess.com or calling *Access Line* at 1-800-724-3402.

Please invest this deposit as follows:

- According to my current investment allocation instructions.
- According to the following special instructions for this deposit only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

Total allocation must equal 100%. Note that in some cases your plan sponsor controls investment allocation instructions.

Signature of plan member _____ Date _____

Please make your cheque **payable to London Life Insurance Company** and return to Great-West with this form. Our offices are located at:

255 Dufferin Avenue, T540, London ON N6A 4K1
 PO Box 7200 Stn. Main, Winnipeg MB R3C 4W4
 734-7th Ave. SW #1101, Calgary AB T2P 3P8
 2000-630 René-Lévesque W, Montreal QC H3B 4V5
 330 University Avenue, Toronto ON M5G 1R8

Access anytime ... with www.grsaccess.com – our secure, easy-to-use retirement planning Web site.
 Or, Access Line – our automated phone service at 1-800-724-3402.